

SECRETARY'S D.O. REPORT

on Iron & Steel

Prepared by: Joint Plant Committee (JPC)



Month : September 2021

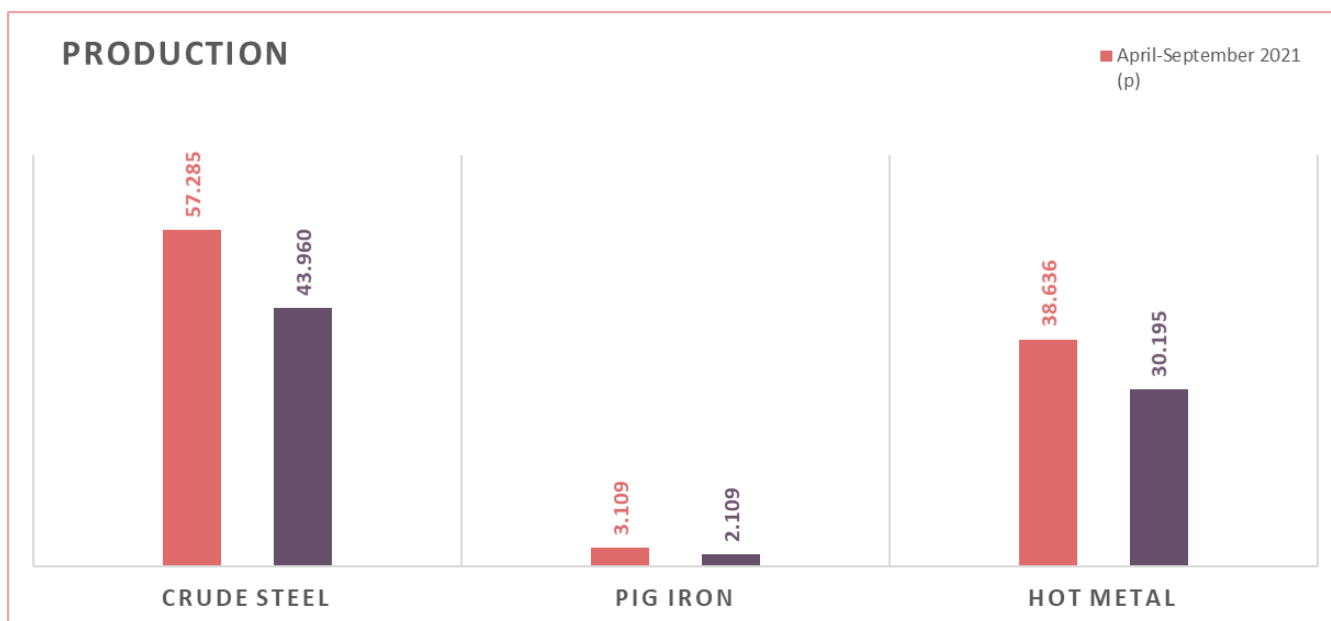
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PERFORMANCE OF INDIAN STEEL INDUSTRY IN APRIL-SEPTEMBER 2021 - SUMMARY HIGHLIGHTS

A) CRUDE STEEL, PIG IRON, HOT METAL



Item	April-September 2021 (p)	April-September 2020	% Change (p)
Crude Steel	57.285	43.960	30.3
Pig Iron	3.109	2.109	47.4
Hot Metal	38.636	30.195	28.0

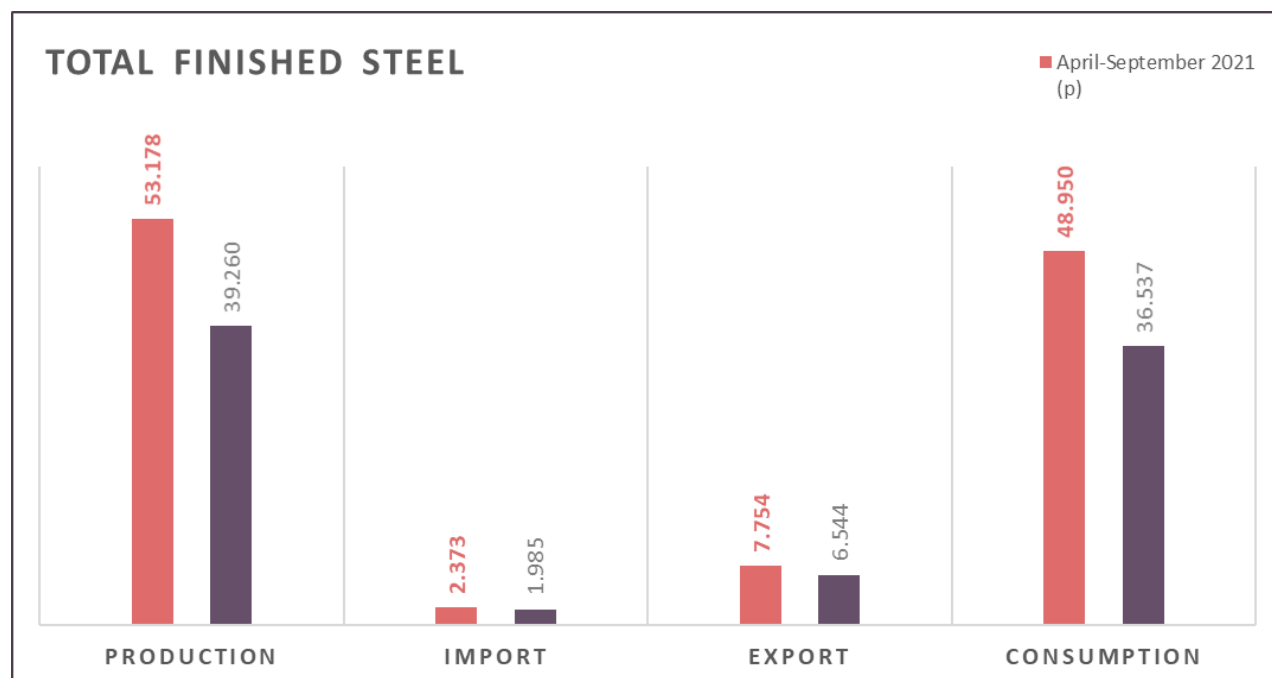
Source: JPC; Units in mt (million tonnes)

Major highlights

- Production of Crude Steel was at 57.285 mt, a growth of 30.3%.
- Production of Pig Iron was at 3.109 mt, a growth of 47.4%.
- Production of Hot Metal was at 38.636 mt, a growth of 28.0%.

PERFORMANCE OF INDIAN STEEL INDUSTRY IN APRIL- SEPTEMBER 2021
 - SUMMARY HIGHLIGHTS (Contd.)

B) TOTAL FINISHED STEEL



TOTAL FINISHED STEEL	April-September 2021 (p)	April-September 2020	% Change (p)
Production	53.178	39.260	35.5
Import	2.373	1.985	19.6
Export	7.754	6.544	18.5
Consumption	48.950	36.537	34.0

Source: JPC; Units in mt

Major highlights

- Total finished steel production was 53.178 mt, a growth of 35.5%.
- Import of total finished steel was 2.373 mt, a growth of 19.6%.
- Export of total finished steel was 7.754 mt, a growth of 18.5%.
- Consumption of total finished steel was 48.950 mt, a growth of 34.0%.
- India was a net exporter of total finished steel.



PERFORMANCE OF INDIAN STEEL INDUSTRY IN APRIL-SEPTEMBER 2021

- SUMMARY HIGHLIGHTS (Contd.)

C) SHARE OF PSU / PRIVATE SECTOR

Item	April-September 2021 (p)	April-September 2020	% Change (p)
Crude Steel - PSU	11.000	7.716	42.6
Crude Steel - Private	46.285	36.245	27.7
Total Finished Steel - PSU	8.278	5.101	62.3
Total Finished Steel - Private	44.900	34.159	31.4

Source: JPC; Units in mt

Major highlights

- **Crude Steel:** Private Sector (46.285 mt, up by 27.7%) accounted for 81%, the rest being the share of PSUs.
- **Finished Steel:** Private Sector (44.900 mt, up by 31.4%) accounted for 84%, the rest being the share of the PSUs.

D) SHARE OF OTHER PRODUCERS

Item	April-September 2021 (p)	April-September 2020	% Change (p)
Crude Steel - Other Producers	21.339	15.550	37.2
Crude Steel - SAIL, TSL, JSW, JSPL AM/NS	35.945	28.410	26.5
Total Finished Steel - Other Producers	22.138	16.165	36.9
Total Finished Steel - SAIL, TSL, JSW, JSPL AM/NS	31.040	23.095	34.4

Source: JPC; Units in mt

Major highlights

- **Crude Steel:** SAIL, RINL, TSL GROUP, AM/NS, JSWL, JSPL (35.945 mt, up by 26.5%) accounted for 63%, the rest 37% being the share of the Other Producers (up by 37.2%).
- **Finished Steel:** SAIL, RINL, TSL GROUP, AM/NS, JSWL, JSPL (31.040 mt, up by 34.4%) accounted for 58%, the rest 42% being the share of the Other Producers (up by 36.9%).

CRUDE STEEL PRODUCTION

APRIL - SEPTEMBER 2021 (Prov.)

(In '000 tonnes)

Producers	SEPTEMBER			SEPTEMBER Vis - A - Vis AUGUST			APRIL - SEPTEMBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	1440	1254	14.8	1440	1528	-5.8	8238	6291	30.9
B TSL GROUP	1563	1531	2.1	1563	1564	-0.1	9411	7816	20.4
C RINL (VSP)	470	363	29.5	470	446	5.4	2762	1425	93.8
D AM / NS (ESSAR) + JSWL + JSPL	2611	2394	9.1	2611	2645	-1.3	15535	12878	20.6
E OTHERS	3589	3360	6.8	3589	3667	-2.1	21339	15550	37.2
PRODUCTION	9673	8902	8.7	9673	9850	-1.8	57285	43960	30.3
Total PSU Production	1910	1617	18.1	1910	1974	-3.2	11000	7716	42.6
% Share of PSU	19.7	18.2		19.7	20.0		19.2	17.6	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

HOT METAL PRODUCTION

APRIL - SEPTEMBER 2021 (Prov.)

(In '000 tonnes)

Producers	SEPTEMBER			SEPTEMBER Vis - A - Vis AUGUST			APRIL - SEPTEMBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	1551	1381	12.3	1551	1653	-6.2	8930	6810	31.1
B TSL GROUP	1607	1571	2.3	1607	1594	0.8	9695	8087	19.9
C RINL (VSP)	506	390	29.7	506	500	1.2	3071	1568	95.9
D AM / NS (ESSAR) + JSWL + JSPL	2118	1949	8.7	2118	2141	-1.1	12727	10929	16.5
E OTHERS	716	602	19.0	716	691	3.6	4213	2802	50.4
PRODUCTION	6498	5892	10.3	6498	6579	-1.2	38636	30195	28.0
Total PSU Production	2057	1771	16.1	2057	2153	-4.5	12001	8378	43.3
% Share of PSU	31.7	30.1		31.7	32.7		31.1	27.7	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

PIG IRON PRODUCTION

APRIL - SEPTEMBER 2021 (Prov.)

(In '000 tonnes)

Producers	SEPTEMBER			SEPTEMBER Vis - A - Vis AUGUST			APRIL - SEPTEMBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	49	52	-5.8	49	51	-3.9	295	205	43.9
B TSL GROUP	11	12	-11.4	11	10	7.8	58	80	-27.3
C RINL (VSP)	5	0	-	5	14	-61.7	70	12	466.6
D AM / NS (ESSAR) + JSWL + JSPL	73	39	86.7	73	58	26.4	531	341	55.7
E OTHERS	363	315	15.1	363	356	2.1	2154	1470	46.5
PRODUCTION	501	419	19.7	501	489	2.6	3109	2109	47.4
Total PSU Production	54	52	4.7	54	65	-16.5	365	217	67.9
% Share of PSU	10.9	12.4		10.9	13.3		11.7	10.3	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

FINISHED STEEL PRODUCTION

APRIL - SEPTEMBER 2021 (Prov.)

(In '000 tonnes)

Producers	SEPTEMBER			SEPTEMBER Vis - A - Vis AUGUST			APRIL - SEPTEMBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	1162	1002	16.0	1162	1199	-3.1	6506	4399	47.9
B TSL GROUP	1509	1542	-2.1	1509	1496	0.9	9083	7218	25.8
C RINL (VSP)	308	237	30.0	308	294	4.7	1772	702	152.4
D AM / NS (ESSAR) + JSWL + JSPL	2259	2184	3.4	2259	2249	0.4	13679	10775	27.0
E OTHERS	3702	3573	3.6	3702	3792	-2.4	22138	16165	36.9
PRODUCTION	8940	8538	4.7	8940	9031	-1.0	53178	39260	35.5
Total PSU Production	1470	1238	18.7	1470	1494	-1.6	8278	5101	62.3
% Share of PSU	16.4	14.5		16.4	16.5		15.6	13.0	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

4. Production of Semis is equal to the Crude Steel Production.

5. Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

6. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.

FINISHED STEEL - PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION

APRIL - SEPTEMBER 2021 (Prov.)

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel			Alloy & Stainless Steel			Total		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
a) Production									
SAIL	6408	4325	48.2	98	75	31.5	6506	4399	47.9
TSL GROUP	8882	7125	24.6	202	93	117.1	9083	7218	25.8
RINL	1772	702	152.4	0	0		1772	702	152.4
AM / NS (ESSAR) + JSWL + JSPL	13317	10496	26.9	363	279	30.0	13679	10775	27.0
OTHERS	19381	14650	32.3	2757	1516	81.9	22138	16165	36.9
Total Production	49758	37298	33.4	3419	1962	74.3	53178	39260	35.5
b) Imports	1499	1329	12.8	873	655	33.3	2373	1985	19.6
c) Exports	7182	6139	17.0	572	406	41.1	7754	6544	18.5
d) Availability (a + b - c)	44076	32488	35.7	3720	2212	68.2	47796	34700	37.7
Opening Stock	8843	13609		124	77		8967	13686	-34.5
Closing Stock	7704	11714		109	135		7813	11849	
e) Variation in Stock	-1139	-1896		-15	58		-1154	-1837	
f) ASU (Consumption)	45216	34384	31.5	3735	2153	73.4	48950	36537	34.0

Note : 1. The Production of Semis is equal to the Crude Steel Production.

2. The Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

3. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.

FINISHED STEEL - PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION

SEPTEMBER 2021 (Provisional)

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel			Alloy & Stainless Steel			Total		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
a) Production									
SAIL	1144	995	15.0	18	7	165.2	1162	1002	16.0
TSL GROUP	1474	1511	-2.4	35	31	12.0	1509	1542	-2.1
RINL	308	237	30.0	0	0		308	237	30.0
AM / NS (ESSAR) + JSWL + JSPL	2201	2132	3.2	58	52	11.6	2259	2184	3.4
OTHERS	3231	3151	2.5	471	421	11.8	3702	3573	3.6
Total Production	8359	8026	4.1	582	511	13.7	8940	8538	4.7
b) Imports	244	218	12.1	165	100	65.4	409	318	28.8
c) Exports	1223	778	57.2	131	86	53.1	1354	864	56.8
d) Availability (a + b - c)	7380	7466	-1.2	615	525	17.1	7995	7991	0.0
Opening Stock	7766	12184		117	133		7883	12317	
Closing Stock	7704	11714		109	135		7813	11849	
e) Variation in Stock	-62	-471		-8	3		-70	-468	
f) ASU (Consumption)	7442	7937	-6.2	623	523	19.2	8065	8460	-4.7

Note : 1. The Production of Semis is equal to the Crude Steel Production.

2. The Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

3. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.

FINISHED STEEL - PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION

SEPTEMBER 2021 Vis – A – Vis AUGUST 2021 (Provisional)

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel			Alloy & Stainless Steel			Total		
	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation	SEPTEMBER (Prov.)	AUGUST (Prov.)	% Variation
a) Production									
SAIL	1144	1185	-3.4	18	15	19.0	1162	1199	-3.1
TSL GROUP	1474	1460	1.0	35	37	-4.4	1509	1496	0.9
RINL	308	294	4.7		0		308	294	4.7
AM / NS (ESSAR) + JSWL + JSPL	2201	2186	0.7	58	64	-9.1	2259	2249	0.4
OTHERS	3231	3309	-2.4	471	482	-2.3	3702	3792	-2.4
Total Production	8359	8434	-0.9	582	597	-2.6	8940	9031	-1.0
b) Imports	244	213	14.7	165	183	-9.6	409	396	3.5
c) Exports	1223	1251	-2.2	131	80	64.5	1354	1331	1.8
d) Availability (a + b - c)	7380	7396	-0.2	615	700	-12.1	7995	8096	-1.2
Opening Stock	7766	7541		117	163		7883	7704	
Closing Stock	7704	7766		109	117		7813	7883	
e) Variation in Stock	-62	225		-8	-46		-70	179	
f) ASU (Consumption)	7442	7171	3.8	623	746	-16.5	8065	7917	1.87

Note : 1. The Production of Semis is equal to the Crude Steel Production.

2. The Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

3. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.



JPC RETAIL MARKET PRICE

15TH SEPTEMBER 2021

JPC MARKET PRICE RETAIL FOR 15TH SEPTEMBER 2021

Sl. No.	ITEM	(Rs/Tonnes)			
		Kolkata	Delhi	Mumbai	Chennai
1	PIG IRON	52030	53280	56050	49790
2	BILLETS 100 MM	50750	53120	53250	54120
3	BLOOMS 150X150 MM	52000	55230	53220	NA
4	PENCIL INGOTS	49840	52630	52510	50940
5	WIRE RODS 6 MM	57500	61360	62190	63610
6	WIRE RODS 8 MM	57500	60180	61600	63130
7	ROUNDS 12 MM	58000	59450	61530	60540
8	ROUNDS 16 MM	57500	59450	61300	60540
9	ROUNDS 25 MM	57000	59450	61300	60540
10	TMT 10 MM	62380	62560	60120	59780
11	TMT 12 MM	62250	60770	59310	59780
12	TMT 25 MM	62380	61210	58870	59780
13	ANGLES 50X50X6 MM	57000	59190	58250	58910
14	ANGLES 75X75X6 MM	55880	58990	57570	58360
15	JOISTS 125X70 MM	55000	58680	58220	59260
16	JOISTS 200X100 MM	54500	58970	58040	59630
17	CHANNELS 75X40 MM	56000	60330	61760	60560
18	CHANNELS 150X75 MM	54500	58700	59330	59240
19	PLATES 6 MM	72350	75520	78330	77860
20	PLATES 10 MM	71850	75670	78290	77860
21	PLATES 12 MM	71850	76410	80240	78940
22	PLATES 25 MM	71850	76110	77250	78420
23	H. R. COILS 2.00 MM	72500	76000	78080	79030
24	H. R. COILS 2.50 MM	72340	75450	78030	78330
25	H. R. COILS 3.15 MM	72170	75380	78030	78330
26	C. R. COILS 0.63 MM	87250	87500	89550	95120
27	C. R. COILS 1.00 MM	86000	86780	88920	94530
28	G. P. SHEETS 0.40 MM	96500	96520	98010	101590
29	G. P. SHEETS 0.63 MM	95500	95280	97300	101000
30	G. C. SHEETS 0.40 MM	97500	96400	100720	102360
31	G. C. SHEETS 0.63 MM	96000	95860	97820	101540
32	MELTING SCRAP H M S - I	41750	40840	43020	42660
33	MELTING SCRAP H M S - II	40500	39480	42280	42090
34	SPONGE IRON (COAL BASED)	32840	41780	26890	36190

NOTE: 1) JPC will not be responsible for the outcome of any work done by any party/user of this report based on the data featured in this report. 2) Prices are indicative. 3) Prices are inclusive of GST. 4) All prices are in Rs./Tonne and has been compiled on the basis of average of Main & Others producers' price. 5) All prices are as on the 15th of September 2021. 6) Prices have been rounded up to the nearest ten. 7) For Blooms 150X150MM, prices were not available in Chennai.

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